



ELM Solutions

Contract Lifecycle Management

The CLM Matrix Difference

- Native Microsoft Office integration
- Comprehensive contract repository efficiencies
- Rapid no-code, development-free implementation
- Smart, transparent contract assembly and workflow approvals
- Robust reporting and obligation management

Award-winning solution and support:
 Named Strong Performer in 2019 Forrester CLM Wave Report and in top 3 for strength of product offering



Best Customer Feedback Strategy



Customer Service Department of the Year



Customer Service Department of the Year



Support Department of the Year

Keep the profit flowing and your business growing.

CLM Matrix is the leading provider of Contract Lifecycle Management solutions that transform the way companies manage contracts, trade agreements and other important documents that contain valuable strategic information. Offered as an on premise or single tenant hosted solution, the robust functionality of CLM Matrix will enable you to significantly reduce risk and costs, increase revenue, and improve productivity. By continually staying at the forefront of emerging technologies, CLM Matrix delivers the most cost effective business critical solutions demanded by today's challenging legal and business environments.



CLM Matrix's feature rich applications are for connecting, informing and empowering employees to be proactive in discovering ways to prevent problems, cut costs, increase revenue and eliminate risk through increased process transparency and automation.

Contract Lifecycle Management

Work Together | Work Faster | Work Smarter

Features			Matrix Fast Track	Matrix Enterprise
	Document Assembly	Dynamic rule-based document assembly using a SharePoint clause library producing one-to-many documents in one-to-many languages in Microsoft Word and/or PDF formats. Contract Collaboration, document version control and track changes.	✗	✓
	Workflow	Automated serial, parallel, recurring and adhoc rule-based workflow to ensure compliance and policy enforcement. No-code wizard designed workflow for quick and easy automation of business processes from simple to complex.	✓	✓
	Data	Metadata Wizard for no-code configuration of one-to-many metadata fields to track, manage and monitor all valuable and strategic contractual and process related information that can be used for rich adhoc reporting and business analytics.	✓	✓
	Alerts	Receive automatic alerts, notifications, reminders natively in Outlook or your email client triggered by rules and policies and sent to the right person, at the right time and with the right data automatically included in the email.	✓	✓
	Business Intelligence	Ad Hoc and custom reporting with one-click publishing to Excel and PDF. Wizard configurable Filters, Contract Summary and Graphical Reporting. SQL Reporting Services and integration with BI tools.	✓	✓
	No Code Configuration	Rapid deployment through no-code wizard configuration for all application functionality. Delivers custom application experience with agile implementation. Applications quickly adaptable to evolving/maturing CLM requirements.	✓	✓
	Integration	Enterprise integration with CRM, ERP, BI and legacy systems for real-time insight into process status and business performance. Web Service Wizard provides no-code point and click integration.	✓	✓
	Mobility	Browser and device agnostic for use with PC, Tablet and Smart Phone. Email approval. Any device, Anytime, Anywhere.	✓	✓
	Multi-Language / Multi-Culture	Multi-Language capabilities at the database, document and UI levels. Multi-Culture capabilities for dates, currencies. User selectable default UI language.	✓	✓
	Flexible Deployment	Matrix Fast Track and Matrix Enterprise are both offered as on premise or single tenant hosted solutions with single-sign on and integration with legacy application capability.	✓	✓
	Digital Signature	Third party digital signature compatible to maintain signer identity/intent, content integrity, audit and governance while eliminating time-consuming manual steps of printing signing, routing, scanning and reloading into the system.	✓	✓

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