



## ELM Solutions

# LegalVIEW BillAnalyzer Dashboards and Reporting

### Key Benefits of LegalVIEW BillAnalyzer Dashboards

- Analyze adjustments, appeals and billing guideline violations for better informed decisions
- Effectively communicate BillAnalyzer performance to senior executives
- Easily access at-a-glance views of key performance business metrics
- Monitor performance and quickly gain insight into legal spend
- Quickly view and analyze the factors that most affect your business

### Gain Insights Quickly

LegalVIEW® BillAnalyzer dashboards and reporting provide corporate legal and insurance claims departments with the data and insight to manage legal spend better, measure and track key performance metrics, and drive better outcomes.

### LegalVIEW BillAnalyzer Dashboard

The LegalVIEW® BillAnalyzer Dashboard is a pre-built interactive dashboard visualization that provides both business intelligence and at-a-glance views of key business metrics, along with the ability to drill down for granular analysis.

Easily visualize and track performance data with a simple, consolidated view of business information for quick insight and decision-making. Data from your TyMetrix® 360° and Passport® application integrates seamlessly with the LegalVIEW BillAnalyzer Dashboard and provides a big-picture view of LegalVIEW BillAnalyzer activity that includes visibility into patterns of billing guideline violations, areas where improper billing occurs most, the dollar amounts of adjustments, and the vendors, firms, and timekeepers with the costliest billing practices. These help you to clearly see savings benefits from your service, as well as identify areas that need greater analysis, and opportunities for improved collaboration and discussion with your law firms and vendors. Gain insight into bill review adjustments and the appeals made by firms and vendors, drill down and track metrics such as:

- Adjustments by practice area
- Adjustments by vendor
- Adjustments by role
- Adjustments by matter
- Adjustments by task
- Adjustments by reason code
- Frequency of top violations



### Enjoy secure, efficient, and easy deployment

- Get started quickly – easily access LegalVIEW BillAnalyzer dashboards online, requires no onsite installation or technical support
- Access the most current metrics and information with near-real-time data updates
- Leverage the solution's role-based security to ensure that data is only accessible to authorized users and staff members have access to the information that is most relevant to their role

## LegalVIEW BillAnalyzer Dashboards and Reporting

Visualize and gain clear insight into your LegalVIEW BillAnalyzer activity

- Layered metrics allow for analyses of adjustments, appeals, vendor and timekeeper activity
- Analyze percentages of adjusted invoices and line items, savings, and appeals in a variety of graphical formats (e.g., bar, column, and line charts and graphs)
- Enhance your decision-making regarding a single matter, a portfolio of work, or outside counsel performance

### Features

- Pre-built metrics with interactive drill-down capabilities
- Easy export of data to other formats
- Data visualization using bar, column, and line charts and graphs
- Easy online access; no onsite installation required

## LegalVIEW BillAnalyzer Reporting

Communicate business performance with ease

While the BillAnalyzer dashboards highlight key performance indicators, the BillAnalyzer reporting provides the granular data to effectively manage and share critical information required to manage the program at a detailed level. These reports provide a view into overall performance, cost savings, top adjustment reasons, and the top 50 invoices relative to LegalVIEW BillAnalyzer adjustments.

The reports allow you to dive into more granular details – such as adjustment reasons, descriptions, and appeals - to help you measure program success of individual firms and areas of the business. Additional operational reports provide insight into how the bill review team is performing against target goals and the process workflow - allowing both you and the LegalVIEW BillAnalyzer team to monitor the work streams. Various report options let you modify and filter the report criteria, time frames, and scheduling in an easy-to-use interface. The reports have been pre-built by ELM Solutions so that you can use as is and get the insights you need or use as a base to create and modify to suit any specific business needs you may have.

## Benefits of LegalVIEW BillAnalyzer Reporting

The reports demonstrate the activity of LegalVIEW BillAnalyzer at a more detailed level than the dashboards. Clients may receive templates or custom reports for their business needs within Passport and TyMetrix 360°. These reports allow you to get actionable insights about highest billed matters, top invoices, top billing violations, invoice adjustment and much more!

- Easily export data and metrics into Excel and PDF formats
- Track and measure metrics and performance specific to your company's unique strategic objectives
- Always have the most current and relevant data at hand

## Sample Report Categories

**Summary Reports:** Insights on spend, invoice, line items, adjustments, fees and expenses

**Process Reports:** Analysis of invoice line items that require approval, complete bill reviews, and start and end milestones of each invoice

**Adjustment Reports:** Detailed views of adjustments, reason codes, and appeals

**Vendor Reports:** Analysis of top vendors by spend, by percent by practice area, top biller by vendor, and open matters by vendor

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