# Amplify 2026

November 2-5 Scottsdale, AZ

# What's new in LegalCollaborator

November 4



Wolters Kluwer

**ELM Solutions**

# Speaker



**Vincent Venturella**
Director,
Product Management
Wolters Kluwer

# Key considerations

1. How we are supporting RFPs and AFAs
2. Our new enhancements for LegalCollaborator
3. How we are improving the experience





# What’s new

# New LegalCollaborator templates

## IP litigation with pricing

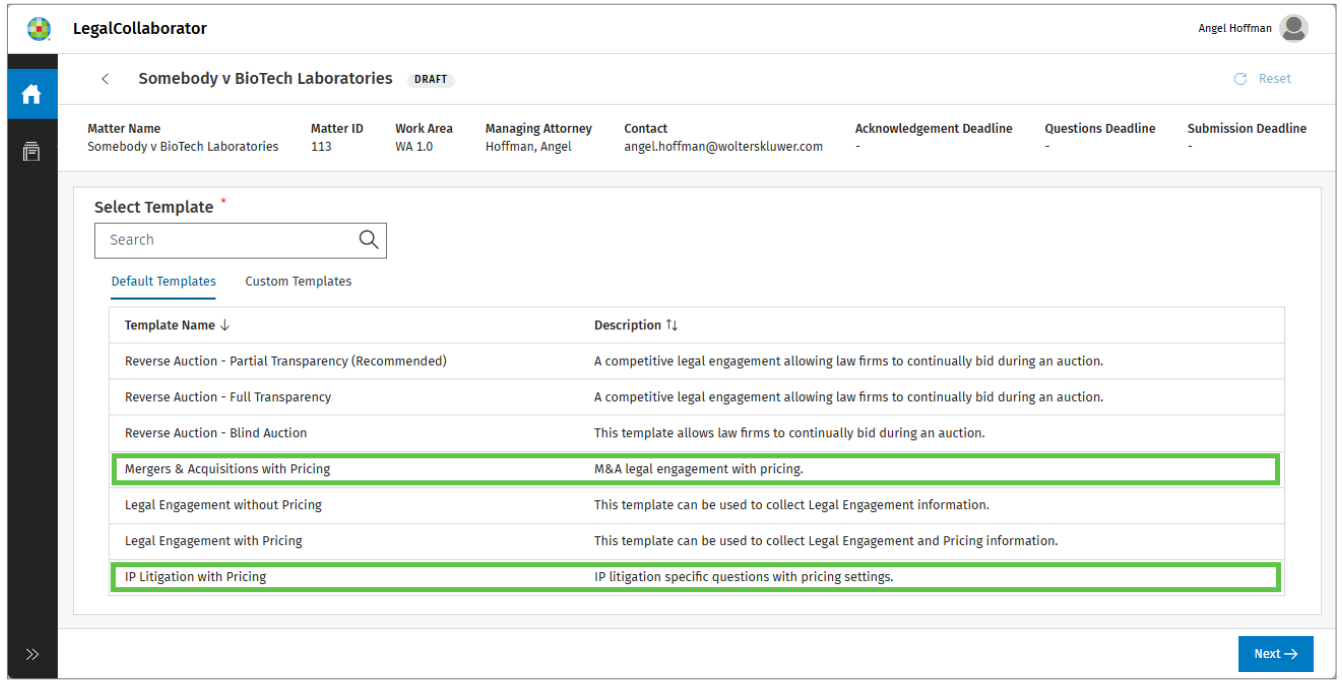
**4** new sections | **27** new questions

- Specific to IP litigation work
- Eligible for client customization
- Save customizations for future use

## Mergers and acquisitions with pricing

**6** new sections | **24** new questions

- Specific to M&A work
- Eligible for client customization
- Save customizations for future use



# IP litigation with pricing template

New sections with excerpts of new question topics

## 1 Strategy and risk

- Litigation philosophy
- Settlement strategy
- Risk assessment and early case evaluation

## 2 Case management and technology

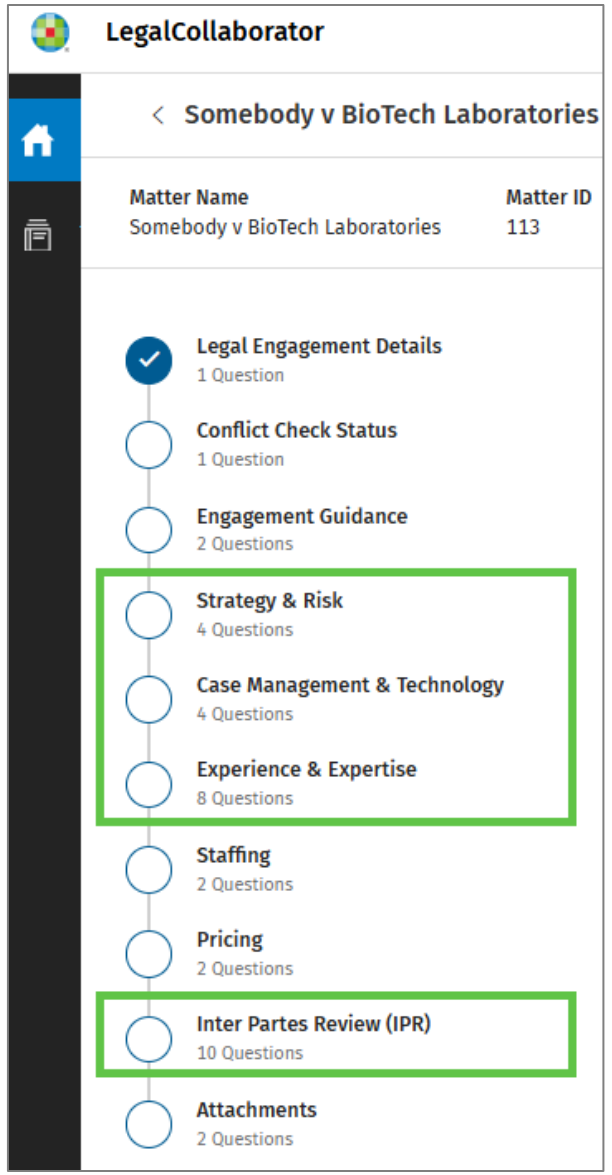
- Litigation management tools
- Communication and reporting
- Knowledge management
- Cybersecurity and data protection

## 3 Experience and expertise

- Relevant IP litigation experience
- Trial and appellate track record
- Alternative staffing
- Availability and bandwidth

## 4 Inter partes review (IPR)

- PTAB experience and success metrics
- Prior art search strategy
- PTAB and district court coordination
- IPR timing
- Expert witness strategy
- Institution risk assessment
- Parallel proceedings risk
- Use of AI and analytics



# M&A with pricing template

New sections with excerpts of new question topics

## Data governance & cybersecurity

- Data governance and security policy
- Cybersecurity incident response plan

## Staffing strategy

- Lead and local counsel governance
- Training and competence
- Due diligence team and workflow

## Firm profile

- Firm structure and stability
- Geographic reach and local office function
- Succession planning

## Project management and legal tech

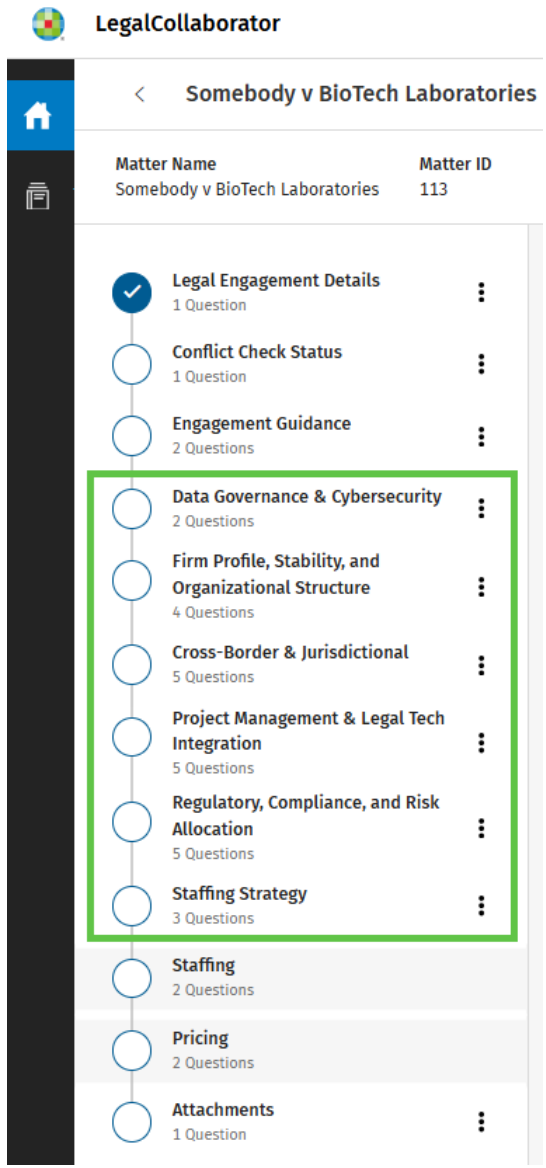
- PMM and reporting
- Efficiency and timeline management
- Legal tech due diligence
- Continuous improvement

## Cross-border and jurisdictional

- Transactional experience
- Regulatory clearance
- Tax acumen
- Post-acquisition integration
- Customer references

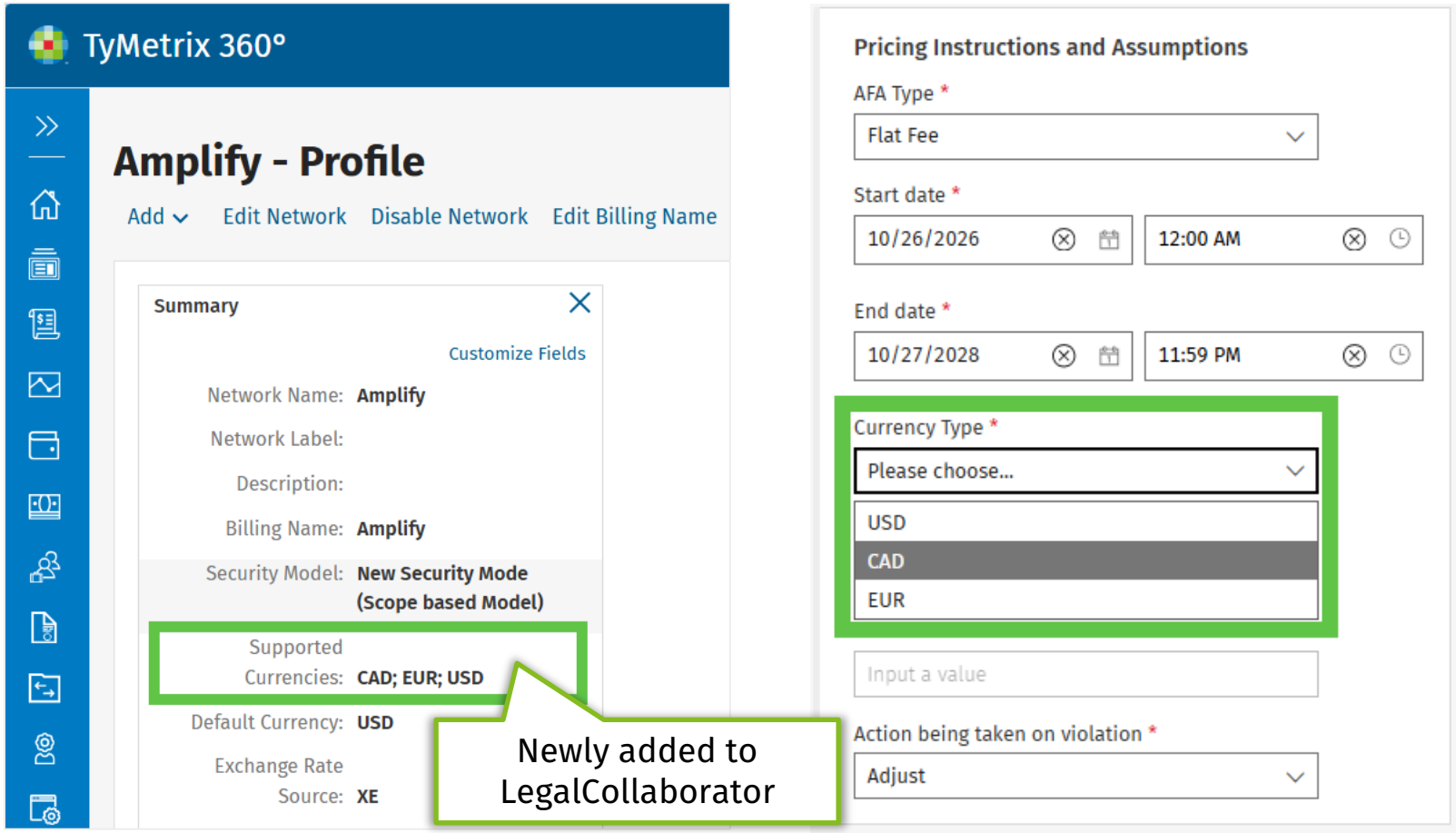
## Cross-border and jurisdictional

- Data privacy
- Anti-corruption and antitrust
- Regulatory compliance
- Risk allocation



# Expanded currency handling

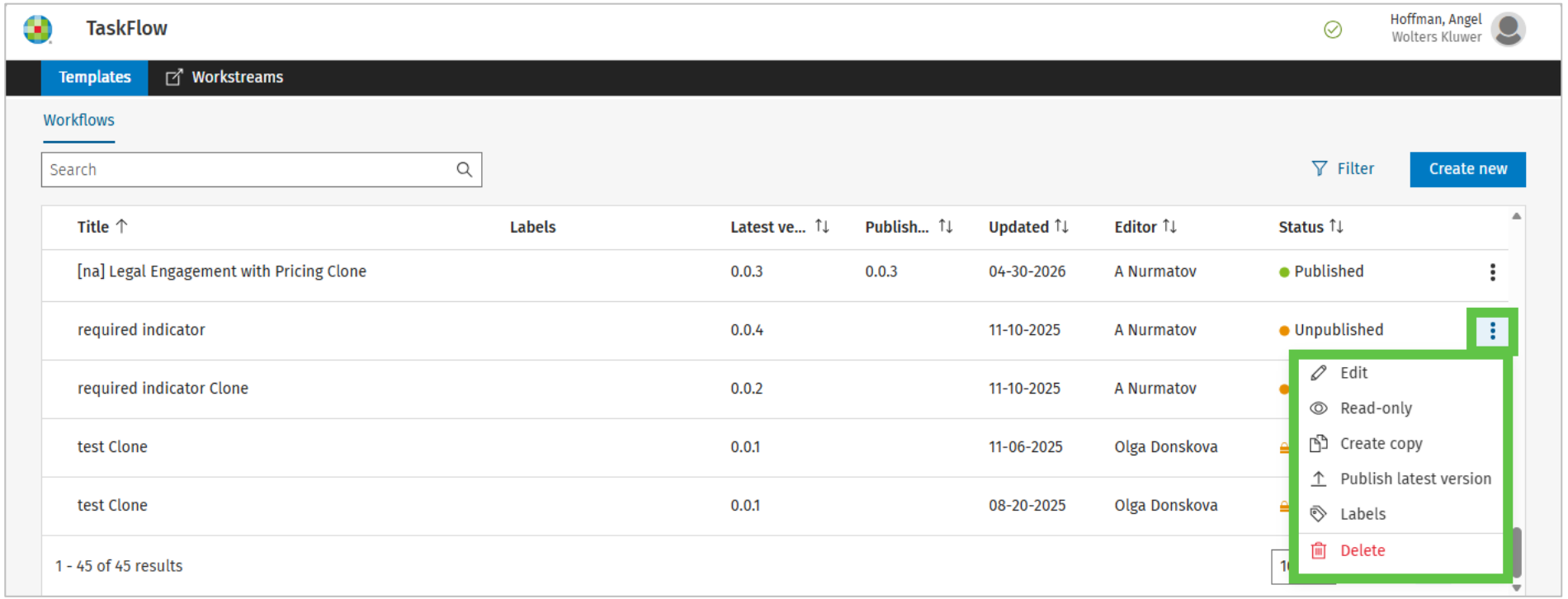
Integrated currencies with TyMetrix 360°. Now you can choose any supported currencies from your network.




**In addition to the "Network Currency," all your supported currencies are now available for use with RFPs.**

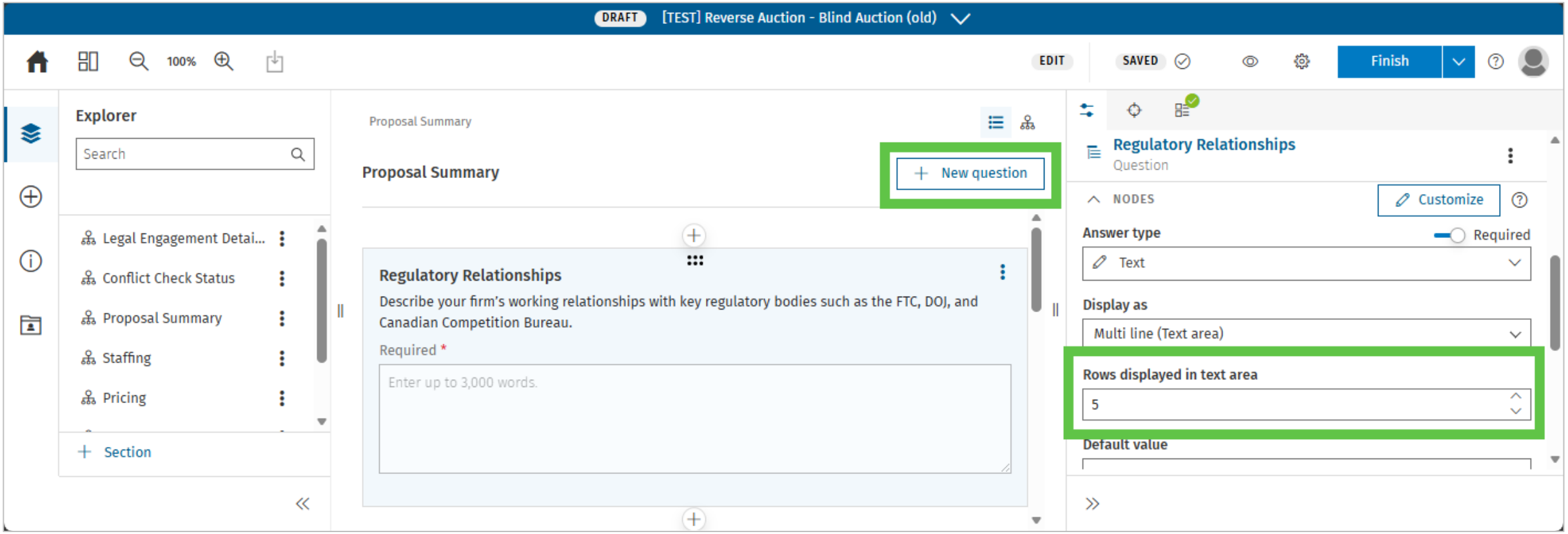
# Template design tool (coming soon)

Keep one governed set of RFP templates. That means seeing what staff created, standardizing what works, and retiring what shouldn't be used.



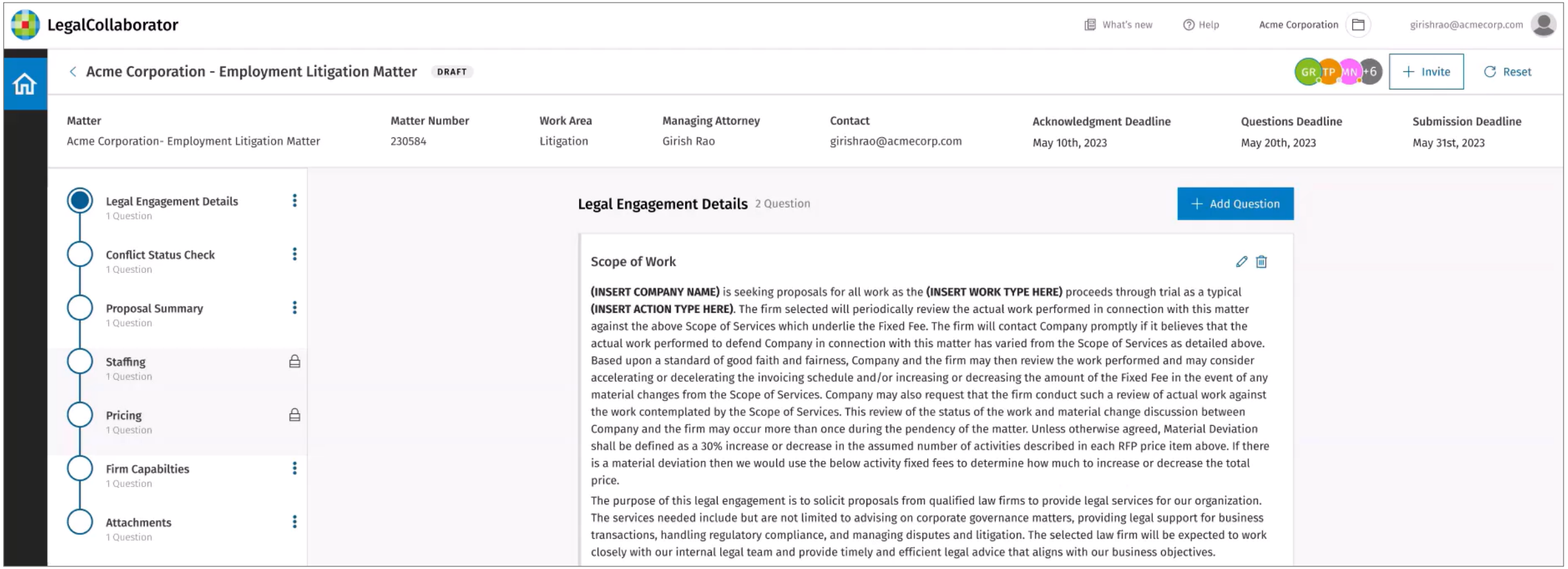

**Draft templates and keep them in “Unpublished” until the content is finalized.**
**Make changes to live templates without causing a disruption for legal staff working on RFPs.**

# Template design tool (coming soon)




**Using a similar customization method to RFPs, with more flexibility and fine-tuning capabilities**

# Client collaborators (in design)




**Clients can add co-workers to their RFPs for full collaboration permissions (design phase).**

# Thank you!



Wolters Kluwer